Employee's Withholding Certificate

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Give Form W-4 to your employer.

OMB No. 1545-0074

| Department of the T | | | | | | | | | | | | | |
|----------------------------------|------------------|--|---|-----------------------------|---------------|----------------------------|--|--|--|--|--|--|--|
| Internal Revenue Se | | | ng is subject to review by the IF | 15. | (1-) 0- | -1-1 | | | | | | | |
| Step 1: | (a) Fi | st name and middle initial | Last name | | (D) 50 | cial security number | | | | | | | |
| Enter Personal Information | Addres | name of card? I credit for contact | Does your name match the name on your social security card? If not, to ensure you get credit for your earnings, contact SSA at 800-772-1213 | | | | | | | | | | |
| | , , _[| or go to www.ssa.gov. | | | | | | | | | | | |
| | (c) L | Single or Married filing separately | | | | | | | | | | | |
| | | Married filing jointly or Qualifying surviving s Head of household (Check only if you're unma | • | of kooping up a home for ve | urealf an | d a qualifying individual | | | | | | | |
| | | | med and pay more than han the costs | or keeping up a nome for yo | uiseii aiii | a qualifying individual. | | | | | | | |
| | | ONLY if they apply to you; otherwing withholding, and when to use the es | | | n on ea | ich step, who can | | | | | | | |
| Step 2: Multiple Job | os | Complete this step if you (1) hold moralso works. The correct amount of wi | | | | | | | | | | | |
| or Spouse | | Do only one of the following. | | | | | | | | | | | |
| Works | | (a) Use the estimator at www.irs.gov/W4App for most accurate withholding for this step (and Steps 3–4). If you or your spouse have self-employment income, use this option; or | | | | | | | | | | | |
| | | (b) Use the Multiple Jobs Worksheet | on page 3 and enter the resu | It in Step 4(c) below; | or | | | | | | | | |
| | | (c) If there are only two jobs total, yo option is generally more accurate higher paying job. Otherwise, (b) i | than (b) if pay at the lower pa | aying job is more than | | | | | | | | | |
| | | I(b) on Form W-4 for only ONE of the ou complete Steps 3–4(b) on the Form If your total income will be \$200,000 | n W-4 for the highest paying j | ob.) | s. (You | r withholding will | | | | | | | |
| Claim | | Multiply the number of qualifying of | | | | | | | | | | | |
| Dependent | | | • | | | | | | | | | | |
| and Other | | Multiply the number of other depe | endents by \$500 | . \$ | - | | | | | | | | |
| Credits | | Add the amounts above for qualifying this the amount of any other credits. | | ents. You may add to | 3 | \$ | | | | | | | |
| Step 4 (optional): Other | | (a) Other income (not from jobs). expect this year that won't have we This may include interest, divident | vithholding, enter the amount | of other income here. | | \$ | | | | | | | |
| Adjustment | S | (b) Deductions. If you expect to clain want to reduce your withholding, the result here | | | | \$ | | | | | | | |
| | | (c) Extra withholding. Enter any add | itional tax you want withheld | each nav nariod | 4(c) | | | | | | | | |
| | | (c) Extra withholding. Effer any add | nional tax you want winned t | saon pay periou | 4(0) | ļΨ | | | | | | | |
| Step 5: Sign Here | Under | penalties of perjury, I declare that this cert | ificate, to the best of my knowled | dge and belief, is true, co | orrect, a | nd complete. | | | | | | | |
| | Em | ployee's signature (This form is not va | alid unless you sign it.) | Da | te | | | | | | | | |
| Employers Only | Emplo | yer's name and address | | | Employenumber | er identification (EIN) | | | | | | | |
| | | | | | | | | | | | | | |

Form W-4 (2024)

General Instructions

Section references are to the Internal Revenue Code.

Future Developments

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

Purpose of Form

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505, Tax Withholding and Estimated Tax.

Exemption from withholding. You may claim exemption from withholding for 2024 if you meet both of the following conditions: you had no federal income tax liability in 2023 and you expect to have no federal income tax liability in 2024. You had no federal income tax liability in 2023 if (1) your total tax on line 24 on your 2023 Form 1040 or 1040-SR is zero (or less than the sum of lines 27, 28, and 29), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2024 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 15, 2025.

Your privacy. Steps 2(c) and 4(a) ask for information regarding income you received from sources other than the job associated with this Form W-4. If you have concerns with providing the information asked for in Step 2(c), you may choose Step 2(b) as an alternative; if you have concerns with providing the information asked for in Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c) as an alternative.

When to use the estimator. Consider using the estimator at *www.irs.gov/W4App* if you:

- 1. Expect to work only part of the year;
- Receive dividends, capital gains, social security, bonuses, or business income, or are subject to the Additional Medicare Tax or Net Investment Income Tax; or
- 3. Prefer the most accurate withholding for multiple job situations.

Self-employment. Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay these taxes through withholding from your wages, use the estimator at www.irs.gov/W4App to figure the amount to have withheld.

Nonresident alien. If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

Specific Instructions

Step 1(c). Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

Step 2. Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work.

Page 2

Option (a) most accurately calculates the additional tax you need to have withheld, while option (b) does so with a little less accuracy.

Instead, if you (and your spouse) have a total of only two jobs, you may check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.



Multiple jobs. Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. This step provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 501, Dependents, Standard Deduction, and Filing Information. You can also include other tax credits for which you are eligible in this step, such as the foreign tax credit and the education tax credits. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

Step 4(b). Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2024 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

Step 4(c). Enter in this step any additional tax you want withheld from your pay **each pay period**, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.

Form W-4 (2024)

Step 2(b) – Multiple Jobs Worksheet (Keep for your records.)



If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on **only ONE** Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job. To be accurate, submit a new Form W-4 for all other jobs if you have not updated your withholding since 2019.

Note: If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables; or, you can use the online withholding estimator at www.irs.gov/W4App.

| 1 | Two jobs. If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, skip to line 3 | 1 | \$ |
|---|---|------------|----|
| 2 | Three jobs. If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3. | | |
| | a Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a | 2 a | \$ |
| | b Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b | 2b | \$ |
| | c Add the amounts from lines 2a and 2b and enter the result on line 2c | 2c | \$ |
| 3 | Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc | 3 | |
| 4 | Divide the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in Step 4(c) of Form W-4 for the highest paying job (along with any other additional amount you want withheld) | 4 | \$ |
| | Step 4(b) – Deductions Worksheet (Keep for your records.) | | |
| 1 | Enter an estimate of your 2024 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income | 1 | \$ |
| 2 | Enter: • \$29,200 if you're married filing jointly or a qualifying surviving spouse • \$21,900 if you're head of household • \$14,600 if you're single or married filing separately | 2 | \$ |
| 3 | If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "-0-" | 3 | \$ |
| 4 | Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information | 4 | \$ |
| 5 | Add lines 3 and 4. Enter the result here and in Sten 4(h) of Form W-4 | 5 | \$ |

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and territories for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

Form W-4 (2024) Page **4**

| Married Filing Jointly or Qualifying Surviving Spouse | | | | | | | | | | | | |
|---|---|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|------------------------|------------------------|
| Higher Doving Joh | Higher Paying Job Lower Paying Job Annual Taxable Wage & Salary | | | | | | | | | | | |
| Annual Taxable Wage & Salary | \$0 - 9,999 | \$10,000 - 19,999 | \$20,000 - 29,999 | \$30,000 - 39,999 | \$40,000 - 49,999 | \$50,000 - 59,999 | \$60,000 - 69,999 | \$70,000 - 79,999 | \$80,000 - 89,999 | \$90,000 - 99,999 | \$100,000 - 109,999 | \$110,000 - 120,000 |
| \$0 - 9,999 | \$0 | \$0 | \$780 | \$850 | \$940 | \$1,020 | \$1,020 | \$1,020 | \$1,020 | \$1,020 | \$1,020 | \$1,370 |
| \$10,000 - 19,999 | 0 | 780 | 1,780 | 1,940 | 2,140 | 2,220 | 2,220 | 2,220 | 2,220 | 2,220 | 2,570 | 3,570 |
| \$20,000 - 29,999 | 780 | 1,780 | 2,870 | 3,140 | 3,340 | 3,420 | 3,420 | 3,420 | 3,420 | 3,770 | 4,770 | 5,770 |
| \$30,000 - 39,999 | 850 | 1,940 | 3,140 | 3,410 | 3,610 | 3,690 | 3,690 | 3,690 | 4,040 | 5,040 | 6,040 | 7,040 |
| \$40,000 - 49,999 | 940 | 2,140 | 3,340 | 3,610 | 3,810 | 3,890 | 3,890 | 4,240 | 5,240 | 6,240 | 7,240 | 8,240 |
| \$50,000 - 59,999 | 1,020 | 2,220 | 3,420 | 3,690 | 3,890 | 3,970 | 4,320 | 5,320 | 6,320 | 7,320 | 8,320 | 9,320 |
| \$60,000 - 69,999 | 1,020 | 2,220 | 3,420 | 3,690 | 3,890 | 4,320 | 5,320 | 6,320 | 7,320 | 8,320 | 9,320 | 10,320 |
| \$70,000 - 79,999 | 1,020 | 2,220 | 3,420 | 3,690 | 4,240 | 5,320 | 6,320 | 7,320 | 8,320 | 9,320 | 10,320 | 11,320 |
| \$80,000 - 99,999 | 1,020 | 2,220 | 3,620 | 4,890 | 6,090 | 7,170 | 8,170 | 9,170 | 10,170 | 11,170 | 12,170 | 13,170 |
| \$100,000 - 149,999 | 1,870 | 4,070 | 6,270 | 7,540 | 8,740 | 9,820 | 10,820 | 11,820 | 12,830 | 14,030 | 15,230 | 16,430 |
| \$150,000 - 239,999 | 1,960 | 4,360 | 6,760 | 8,230 | 9,630 | 10,910 | 12,110 | 13,310 | 14,510 | 15,710 | 16,910 | 18,110 |
| \$240,000 - 259,999 \$260,000 - 279,999 | 2,040 2,040 | 4,440 4,440 | 6,840 6,840 | 8,310 8,310 | 9,710 9,710 | 10,990 | 12,190 12,190 | 13,390 13,390 | 14,590 14,590 | 15,790 15,790 | 16,990 16,990 | 18,190 18,190 |
| \$280,000 - 273,939 | 2,040 | 4,440 | 6,840 | 8,310 | 9,710 | 10,990 | 12,190 | 13,390 | 14,590 | 15,790 | 16,990 | 18,380 |
| \$300,000 - 319,999 | 2,040 | 4,440 | 6,840 | 8,310 | 9,710 | 10,990 | 12,190 | 13,390 | 14,590 | 15,980 | 17,980 | 19,980 |
| \$320,000 - 364,999 | 2,040 | 4,440 | 6,840 | 8,310 | 9,710 | 11,280 | 13,280 | 15,280 | 17,280 | 19,280 | 21,280 | 23,280 |
| \$365,000 - 524,999 | 2,720 | 6,010 | 9,510 | 12,080 | 14,580 | 16,950 | 19,250 | 21,550 | 23,850 | 26,150 | 28,450 | 30,750 |
| \$525,000 and over | 3,140 | 6,840 | 10,540 | 13,310 | 16,010 | 18,590 | 21,090 | 23,590 | 26,090 | 28,590 | 31,090 | 33,590 |
| | | | | Single o | r Marrie | d Filing S | Separate | ely | | | | |
| Higher Paying Job | | | | Lowe | r Paying . | Job Annua | al Taxable | Wage & S | Salary | | | |
| Annual Taxable Wage & Salary | \$0 - 9,999 | \$10,000 - 19,999 | \$20,000 - 29,999 | \$30,000 - 39,999 | \$40,000 - 49,999 | \$50,000 - 59,999 | \$60,000 - 69,999 | \$70,000 - 79,999 | \$80,000 - 89,999 | \$90,000 - 99,999 | \$100,000 - 109,999 | \$110,000 - 120,000 |
| \$0 - 9,999 | \$240 | \$870 | \$1,020 | \$1,020 | \$1,020 | \$1,540 | \$1,870 | \$1,870 | \$1,870 | \$1,870 | \$1,910 | \$2,040 |
| \$10,000 - 19,999 | 870 | 1,680 | 1,830 | 1,830 | 2,350 | 3,350 | 3,680 | 3,680 | 3,680 | 3,720 | 3,920 | 4,050 |
| \$20,000 - 29,999 | 1,020 | 1,830 | 1,980 | 2,510 | 3,510 | 4,510 | 4,830 | 4,830 | 4,870 | 5,070 | 5,270 | 5,400 |
| \$30,000 - 39,999 | 1,020 | 1,830 | 2,510 | 3,510 | 4,510 | 5,510 | 5,830 | 5,870 | 6,070 | 6,270 | 6,470 | 6,600 |
| \$40,000 - 59,999 | 1,390 | 3,200 | 4,360 | 5,360 | 6,360 | 7,370 | 7,890 | 8,090 | 8,290 | 8,490 | 8,690 | 8,820 |
| \$60,000 - 79,999 \$80,000 - 99,999 | 1,870 1,870 | 3,680 3,690 | 4,830 5,040 | 5,840 6,240 | 7,040 7,440 | 8,240 8,640 | 8,770 9,170 | 8,970 9,370 | 9,170 9,570 | 9,370 9,770 | 9,570 9,970 | 9,700 |
| \$100,000 - 124,999 | 2,040 | 4,050 | 5,400 | 6,600 | 7,440 | 9,000 | 9,530 | 9,730 | 10,180 | 11,180 | 12,180 | 13,120 |
| \$125,000 - 149,999 | 2,040 | 4,050 | 5,400 | 6,600 | 7,800 | 9,000 | 10,180 | 11,180 | 12,180 | 13,180 | 14,180 | 15,310 |
| \$150,000 - 174,999 | 2,040 | 4,050 | 5,400 | 6,860 | 8,860 | 10,860 | 12,180 | 13,180 | 14,230 | 15,530 | 16,830 | 18,060 |
| \$175,000 - 199,999 | 2,040 | 4,710 | 6,860 | 8,860 | 10,860 | 12,860 | 14,380 | 15,680 | 16,980 | 18,280 | 19,580 | 20,810 |
| \$200,000 - 249,999 | 2,720 | 5,610 | 8,060 | 10,360 | 12,660 | 14,960 | 16,590 | 17,890 | 19,190 | 20,490 | 21,790 | 23,020 |
| \$250,000 - 399,999 | 2,970 | 6,080 | 8,540 | 10,840 | 13,140 | 15,440 | 17,060 | 18,360 | 19,660 | 20,960 | 22,260 | 23,500 |
| \$400,000 - 449,999 | 2,970 | 6,080 | 8,540 | 10,840 | 13,140 | 15,440 | 17,060 | 18,360 | 19,660 | 20,960 | 22,260 | 23,500 |
| \$450,000 and over | 3,140 | 6,450 | 9,110 | 11,610 | 14,110 | 16,610 | 18,430 | 19,930 | 21,430 | 22,930 | 24,430 | 25,870 |
| | | | | | | Househo | | W 0 C | >-1 | | | |
| Higher Paying Job | | 412.222 | 400.000 | | | | | Wage & S | | 400.000 | 4.00.000 | |
| Annual Taxable Wage & Salary | \$0 - 9,999 | \$10,000 - 19,999 | \$20,000 - 29,999 | \$30,000 - 39,999 | \$40,000 - 49,999 | \$50,000 - 59,999 | \$60,000 - 69,999 | \$70,000 - 79,999 | \$80,000 - 89,999 | \$90,000 - 99,999 | \$100,000 - 109,999 | \$110,000 - 120,000 |
| \$0 - 9,999 | \$0 | \$510 | \$850 | \$1,020 | \$1,020 | \$1,020 | \$1,020 | \$1,220 | \$1,870 | \$1,870 | \$1,870 | \$1,960 |
| \$10,000 - 19,999 | 510 | 1,510 | 2,020 | 2,220 | 2,220 | 2,220 | 2,420 | 3,420 | 4,070 | 4,070 | 4,160 | 4,360 |
| \$20,000 - 29,999 | 850 | 2,020 | 2,560 | 2,760 | 2,760 | 2,960 | 3,960 | 4,960 | 5,610 | 5,700 | 5,900 | 6,100 |
| \$30,000 - 39,999 | 1,020 | 2,220 | 2,760 | 2,960 | 3,160 | 4,160 | 5,160 | 6,160 | 6,900 | 7,100 | 7,300 | 7,500 |
| \$40,000 - 59,999 | 1,020 | 2,220 | 2,810 | 4,010 | 5,010 | 6,010 | 7,070 | 8,270 | 9,120 | 9,320 | 9,520 | 9,720 |
| \$60,000 - 79,999 \$80,000 - 99,999 | 1,070 1,870 | 3,270 4,070 | 4,810 5,670 | 6,010 7,070 | 7,070 8,270 | 8,270 9,470 | 9,470 | 10,670 11,870 | 11,520 12,720 | 11,720 12,920 | 11,920 13,120 | 12,120 13,450 |
| \$100,000 - 124,999 | 2,020 | 4,070 | 6,160 | 7,070 | 8,760 | 9,470 | 11,160 | 12,360 | 13,210 | 13,880 | 14,880 | 15,430 |
| \$100,000 - 124,999 \$125,000 - 149,999 | 2,020 | 4,440 | 6,180 | 7,580 | 8,780 | 9,980 | 11,100 | 13,250 | 14,900 | 15,900 | 16,900 | 17,900 |
| \$150,000 - 174,999 | 2,040 | 4,440 | 6,180 | 7,580 | 9,250 | 11,250 | 13,250 | 15,250 | 16,900 | 18,030 | 19,330 | 20,630 |
| \$175,000 - 199,999 | 2,040 | 4,510 | 7,050 | 9,250 | 11,250 | 13,250 | 15,250 | 17,530 | 19,480 | 20,780 | 22,080 | 23,380 |
| \$200,000 - 249,999 | 2,720 | 5,920 | 8,620 | 11,120 | 13,420 | 15,720 | 18,020 | 20,320 | 22,270 | 23,570 | 24,870 | 26,170 |
| \$250,000 - 449,999 | 2,970 | 6,470 | 9,310 | 11,810 | 14,110 | 16,410 | 18,710 | 21,010 | 22,960 | 24,260 | 25,560 | 26,860 |
| \$450,000 and over | 3,140 | 6,840 | 9,880 | 12,580 | 15,080 | 17,580 | 20,080 | 22,580 | 24,730 | 26,230 | 27,730 | 29,230 |

2024 Form OR-W-4

Page 1 of 1, 150-101-402 (Rev. 08-18-23, ver. 01)

Oregon Department of Revenue



19612401010000 Office use only **Oregon Withholding Statement and Exemption Certificate**

| First | name | Initial | Last name | | Social Security number (SSN) | Red | eterminatio | n | |
|------------------------|---|------------------|--|---|--|--------------------|----------------|----------|--|
| Addı | ress | | I | | City | | State | ZIP code | |
| | egon Department o | f Revei Singl | nue. Your emp e | loyer may be required married, | an exemption from withhold to send a copy of this form but withhold at the higher silor your spouse is a non-U.S | to the depart | ment for | review. | |
| 2. | See worksheets | in the | instructions. | . If you skip the works | n line A4, B15, or C5. heets and aren't exempt, en | | | | |
| 4. | Exemption from the conditions for • Enter your exer | withh exemp | olding. I certifotion as stated code. (See ins | y my wages are exen on page 2 of the instru structions) | aychecknpt from withholding and I m lotions. Complete both lines b | eet oelow: 4 | a. | .00 | |
| | n here. Under pen | alty of | false swearing | , I declare the informa | ation provided is true, correc | t, and comple | | | |
| Emp | oloyee signature (This for | m isn't v | alid unless signed | .) | | Date | | | |
| Emp | oloyer use only. | | | | | | | | |
| Emp | oloyer name | | | | Federal employer identification nun | nber (FEIN) | | | |
| Emp | oloyer address | | | | City | | State ZIP code | | |

-Submit this form to your employer-



Employment Eligibility Verification

Department of Homeland Security

U.S. Citizenship and Immigration Services

USCIS Form I-9

OMB No.1615-0047 Expires 07/31/2026

START HERE: Employers must ensure the form instructions are available to employees when completing this form. Employers are liable for failing to comply with the requirements for completing this form. See below and the Instructions.

ANTI-DISCRIMINATION NOTICE: All employees can choose which acceptable documentation to present for Form I-9. Employers cannot ask employees for documentation to verify information in **Section 1**, or specify which acceptable documentation employees must present for **Section 2** or Supplement B, Reverification and Rehire. Treating employees differently based on their citizenship, immigration status, or national origin may be illegal.

| , | | 5 1 | , | , | | 1, 3 | | , | 5 | , 5 |
|--|----------------------------------|--|--|---|--------------------------|--------------------------|-------------------------|---|--------------------------|-------------------------------------|
| Section 1. Employee day of employment, | | | | ees must comp | ete and s | ign Secti | on 1 of Fo | orm I-9 no | o later t | han the first |
| Last Name (Family Name) First Name (| | | e (Given Name) |) | Middle Initi | ial (if any) | Other Last | Names Use | ed (if any) | 1 |
| Address (Street Number ar | Apt. Number (if | t. Number (if any) City or Town | | | | | ZII | P Code | | |
| Date of Birth (mm/dd/yyyy) | U.S. Soc | cial Security Numbe | Emplo | oyee's Email Addres | s | | | Employee' | s Telepho | one Number |
| provides for imprisonment and/or | | following boxes of the United S | to attest to your citi | zenship or ir | mmigration | status (See | page 2 and | 3 of the i | nstructions.): | |
| use of false document | | 2. A nonciti | zen national of | the United States (S | See Instruction | ons.) | | | | |
| connection with the co | ompletion of | 3. A lawful | permanent resid | dent (Enter USCIS | or A-Number | r.) | | | | |
| this form. I attest, und | | = | | • | | <i>'</i> | l to morte me | til /avm date | :f anu) | |
| of perjury, that this inf | | 4. A HOHCIU | zen (omer man | Item Numbers 2. a | iiu 3. above | e) authorized | I to work um | ııı (exp. uai | =, ii aiiy <i>)</i> - | |
| including my selection | | If you check Item | Number 4. ent | ter one of these: | | | | | | |
| attesting to my citizen | | USCIS A-Nur | | Form I-94 Admission | an Number | Fore | ian Dacana | rt Number | and Cau | ntry of Issuance |
| immigration status, is | true and | USCIS A-Nui | OR | - TOTTI 1-34 AUTIIISSI | JII Nullibel | OR | igii rasspo | rt Number | and Cou | ntry or issuance |
| correct. | | | | | | | | | | |
| Signature of Employee | | | | | To | day's Date (| mm/dd/yyyy | ′) | | |
| If a preparer and/or to | anslator assist | ted you in complet | ing Section 1, | that person MUST | complete t | he <u>Prepare</u> | r and/or Tra | ınslator Ce | rtificatio | n on Page 3. |
| Section 2. Employer business days after the e authorized by the Secret documentation in the Add | mployee's firs ary of DHS, do | it day of employm ocumentation fron ation box; see Ins | ent, and mus n List A OR a structions. | t physically exam combination of d | ine, or exa ocumentat | imine cons ion from L | istent with ist B and L | nd sign Se an alterna ist C. Ent | ative pro er any a | within three cedure dditional |
| | | List A | OR | Lis | st B | A | ND | | List C | |
| Document Title 1 | | | | | | | | | | |
| Issuing Authority | | | - | | | | | | | |
| Document Number (if any) | | | - | | | | | | | |
| Expiration Date (if any) Document Title 2 (if any) | | | Add | itional Informati | on | | | | | |
| Issuing Authority | | | | | | | | | | |
| Document Number (if any) | | | | | | | | | | |
| Expiration Date (if any) | | | | | | | | | | |
| Document Title 3 (if any) | | | | | | | | | | |
| Issuing Authority | | | | | | | | | | |
| Document Number (if any) | | | | | | | | | | |
| Expiration Date (if any) | | | | Check here if you us | ed an altern | ative proced | lure authoriz | | | |
| Certification: I attest, unde employee, (2) the above-lis best of my knowledge, the | ted documenta | ation appears to be | e genuine and | to relate to the em | | | | First Day (mm/dd/ | of Employyyy): | yment |
| Last Name, First Name and | Title of Employe | r or Authorized Rep | presentative | Signature of Em | ployer or Au | uthorized Re | presentative | e - | Today's [| Date (mm/dd/yyyy) |
| Employer's Business or Organization Name University of Oregon | | | 1 | Employer's Business or Organization Address, City or Town, State, ZIP Code 720 E 13th Ave., Eugene, OR, 97403 | | | | | | |

For reverification or rehire, complete Supplement B, Reverification and Rehire on Page 4.

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LISTS OF ACCEPTABLE DOCUMENTS

All documents containing an expiration date must be unexpired.

* Documents extended by the issuing authority are considered unexpired.

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

Examples of many of these documents appear in the Handbook for Employers (M-274).

| LIST A | | LIST B | LIST C | | | | |
|--|------|---|---|--|--|--|--|
| Documents that Establish Both Identity and Employment Authorization | OR | Documents that Establish Identity ANI | D Documents that Establish Employment Authorization | | | | |
| . U.S. Passport or U.S. Passport Card . Permanent Resident Card or Alien | | Driver's license or ID card issued by a State or outlying possession of the United States provided it contains a photograph or | A Social Security Account Number card, unless the card includes one of the following restrictions: | | | | |
| Registration Receipt Card (Form I-551) | | information such as name, date of birth, gender, height, eye color, and address | (1) NOT VALID FOR EMPLOYMENT | | | | |
| Foreign passport that contains a temporary I-551 stamp or temporary I-551 printed notation on a machine- | | 2. ID card issued by federal, state or local | (2) VALID FOR WORK ONLY WITH INS AUTHORIZATION | | | | |
| readable immigrant visa | | government agencies or entities, provided it contains a photograph or information such as name, date of birth, gender, height, eye color, | (3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION | | | | |
| 4. Employment Authorization Document that contains a photograph (Form I-766) | | and address | 2. Certification of report of birth issued by the Department of State (Forms DS-1350, | | | | |
| 5. For an individual temporarily authorized to work for a specific employer because | | 3. School ID card with a photograph | FS-545, FS-240) | | | | |
| of his or her status or parole: | | 4. Voter's registration card | Original or certified copy of birth certificate issued by a State, county, municipal | | | | |
| a. Foreign passport; and | | 5. U.S. Military card or draft record | authority, or territory of the United States bearing an official seal | | | | |
| b. Form I-94 or Form I-94A that has the following: | | 6. Military dependent's ID card | Native American tribal document | | | | |
| (1) The same name as the passport; and | | 7. U.S. Coast Guard Merchant Mariner Card | 5. U.S. Citizen ID Card (Form I-197) | | | | |
| (2) An endorsement of the individual's status or parole as | | Native American tribal document Driver's license issued by a Canadian | Identification Card for Use of Resident Citizen in the United States (Form I-179) | | | | |
| long as that period of endorsement has not yet expired and the proposed employment is not in conflict with any restrictions or limitations identified on the form. | | For persons under age 18 who are unable to present a document listed above: | 7. Employment authorization document issued by the Department of Homeland Security For examples, see Section 7 and | | | | |
| 6. Passport from the Federated States of | | 10. School record or report card | Section 13 of the M-274 on uscis.gov/i-9-central. | | | | |
| Micronesia (FSM) or the Republic of the Marshall Islands (RMI) with Form I-94 or | | 11. Clinic, doctor, or hospital record | The Form I-766, Employment Authorization Document, is a List A, Item | | | | |
| Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI | | 12. Day-care or nursery school record | Number 4. document, not a List C document. | | | | |
| | | Acceptable Receipts | | | | | |
| May be prese | ntec | in lieu of a document listed above for a te | emporary period. | | | | |
| | | For receipt validity dates, see the M-274. | | | | | |
| Receipt for a replacement of a lost, stolen, or damaged List A document. | OR | Receipt for a replacement of a lost, stolen, or damaged List B document. | Receipt for a replacement of a lost, stolen, or damaged List C document. | | | | |
| Form I-94 issued to a lawful permanent resident that contains an I-551 stamp and a photograph of the individual. | | | | | | | |
| Form I-94 with "RE" notation or refugee stamp issued to a refugee. | | | | | | | |

^{*}Refer to the Employment Authorization Extensions page on <u>I-9 Central</u> for more information.

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